

**CIRCULATED TO ALL MEMBERS, BROKERS &
DIRECTORS**

For the Attention of

Our Ref: MSMI/AAW/JI
Date: 14 April, 2009

**NOTICE OF AN EXTRAORDINARY GENERAL MEETING
OF THE MEMBERS OF THE COMPANY – 8 MAY 2009**

Enclosed is a formal Notice of an Extraordinary General Meeting of the Members of the Company to be held on Friday 8 May, 2009. The Meeting has been called to submit to the Members proposed changes to the Company's Memorandum and Articles of Association which, if approved and adopted, will take effect immediately. The proposed amendments have been agreed by the Directors and are recommended for submission to Members.

For easy reference the following papers are available for download:-

1. Notice of Meeting, together with Form of Authorisation.
2. Document marked "Proposed Amendments to the Memorandum and Articles of Association of Marine Shipping Mutual Insurance Company Limited".
3. Form of Proxy.

MARINE SHIPPING MUTUAL INSURANCE COMPANY LIMITED

AA WILSON

COMPANY SECRETARY

ENCS